Robert Roback Jr., CFS, CFP®
November 2011
CERTIFIED FINANCIAL PLANNER &NEW PARTNER ANNOUNCEMENT

Luther Forest Wealth Advisors, LLC, an affiliate of Roback, Kumlander & Pehl, CPAs, LLP, is proud to announce that Robert Roback Jr. has recently completed the financial planning coursework and has passed the CFP® Certification Examination covering the following areas: the financial planning process, risk management, investments, tax planning and management, retirement and employee benefits, and estate planning. CFP® certificates must also agree to meet ongoing continuing education requirements and to uphold CFP® Board's Code of Ethics and Professional Responsibility and Financial Planning Practice Standards.

With Bob attaining his certification and his dedication to quality service and client support that he has provided since 2006, the members are proud to announce Bob's admittance as a member of Luther Forest Wealth Advisors, LLC. Bob's areas of expertise include research investment, financial planning, portfolio allocation as well as personal, trust and estate tax planning and preparation.

Bob is a graduate of SUNY Oneonta with a B.S. in Physics, and Siena College with a B.S. in Finance.